

Limited Liability Company (LLC) Statement of Members

(Government Code Section 84109)

Type or Print in Ink.

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|-------------------------------------------------------------------------------|
| Amendment <input type="checkbox"/> Check box if an Amendment |
| # <u>1 / 8 / 26</u> Date qualification threshold met (Month, Day, Year) |

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| Date Stamp |
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| CALIFORNIA FORM 409 |
| For Official Use Only |

1. LLC Information

| | | | |
|------------------------------------------------------------------------------------------------|------------------------------------------------------------------|--------------------------------------------------------|------------------------------------------------------------|
| LEGAL NAME OF LIMITED LIABILITY COMPANY: OpenAI OpCo, LLC | NAME OF RESPONSIBLE OFFICER OR PRINCIPAL OFFICER: Ann O'Leary | PRINCIPAL/RESPONSIBLE OFFICER PHONE #: 628-219-3335 | PRINCIPAL/RESPONSIBLE OFFICER EMAIL: aoleary@openai.com |
| LLC STREET ADDRESS: 1455 3rd Street | CITY: San Francisco | STATE: CA | ZIP CODE: 94158 |
| LLC MAILING ADDRESS (IF DIFFERENT): | CITY: | STATE: | ZIP CODE: |
| NAME OF COMMITTEE: Parents and Kids Safe AI Coalition, sponsored by OpenAI and Child Safety | COMMITTEE ID: 1486064 | COMMITTEE PHONE NUMBER: (916) 442-7759 | COMMITTEE EMAIL ADDRESS: fppc@bmhlaw.com |
| COMMITTEE STREET ADDRESS: 455 Capitol Mall, Suite 600 | CITY: Sacramento | STATE: CA | ZIP CODE: 95814 |
| COMMITTEE MAILING ADDRESS (IF DIFFERENT): | CITY: | STATE: | ZIP CODE: |

2. Members (If any members are other LLCs, further disclosure is required in Part 3.)

| FULL NAME | MEMBERSHIP TYPE | DATE(S) OF CAPITAL CONTRIBUTION (ONLY COMPLETE IF MEMBER HAS MET CAPITAL CONTRIBUTION THRESHOLD) | CUMULATIVE CAPITAL CONTRIBUTIONS TO LLC | PERCENTAGE OWNERSHIP INTEREST |
|--------------------|---------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|--------------------------------------------|----------------------------------|
| OpenAI Global, LLC | <input checked="" type="checkbox"/> MEMBERSHIP 10% OR GREATER <input checked="" type="checkbox"/> CAPITAL CONTRIBUTIONS \$10,000 OR MORE | 12/30/25 | \$61,000,000,000 | 99% |
| | <input type="checkbox"/> MEMBERSHIP 10% OR GREATER <input type="checkbox"/> CAPITAL CONTRIBUTIONS \$10,000 OR MORE | | | |
| | <input type="checkbox"/> MEMBERSHIP 10% OR GREATER <input type="checkbox"/> CAPITAL CONTRIBUTIONS \$10,000 OR MORE | | | |
| | <input type="checkbox"/> MEMBERSHIP 10% OR GREATER <input type="checkbox"/> CAPITAL CONTRIBUTIONS \$10,000 OR MORE | | | |

3. Names of Member LLCs Listed in Part 2

| NAME OF LLC LISTED IN PART 2 | FULL NAMES OF MEMBERS |
|------------------------------|----------------------------------------|
| OpenAI Global, LLC | Microsoft Corporation, OAI Corporation |
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4. Verification

I have used all reasonable diligence in preparing this Statement. I have reviewed this Statement and, to the best of my knowledge, the information contained in it is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on 01/22/2026
DATE

By Ann M. O'Leary
Ann M. O'Leary (Jan 22, 2026 16:36:16 PST) SIGNATURE

Attach additional information on appropriately labeled continuation sheets.

Print **Clear**

FPPC Form 409 (Nov/2021)
FPPC Toll-Free Helpline: 866/ASK-FPPC (866/275-3772)