



WELCOME



CARS Project Managers  
Anand Deshmukh  
Ralph Petty

# AGENDA



- Project Status Overview
  - Introductions
  - Project schedule
- Update on Application Programming Interface (API)
- Update on Electronic Filing Specifications
- Project Contacts

# INTRODUCTIONS



- Julie Waddell  
Chief, SOS Political Reform Division
- Lorna Semana  
Analyst, SOS Political Reform Division
- Christine McKenzie  
CARS Project Director, SOS Project Management Office
- Krishna Dhulipala  
CARS Solution Architect, SOS Information Technology Division
- Anand Deshmukh  
SOS CARS Project Manager
- Ralph Petty  
SOS CARS Project Manager
- Michel Pulleiro  
Project Manager, Perspecta
- Rick Petrecca  
Business Analyst Lead, PCC Technologies

# PROJECT SCHEDULE: OVERVIEW



Area	Current Schedule
Requirements and Design	July 2018 – April 2019
New CAL-ACCESS Solution Development	October 2018 – August 2019
SOS End-to-End Testing	November 2018 – July 2019
SOS User Acceptance Testing	February 2019 – October 2019
SOS New System and Business Process Training	June 2019 – November 2019
New CAL-ACCESS Public Access Go Live	December 2019

# KEY DATES FOR VENDORS



Event	Current Schedule
Release of the initial file upload format and specifications	March 2019
File upload testing	May 2019 - September 2019
Cutover and final legacy data migration	December 2019
SOS new CAL-ACCESS Certification	December 2019
New CAL-ACCESS Go Live	December 2019

# UPDATE ON APPLICATION PROGRAMMING INTERFACE (API)



- SOS is evaluating the many complexities of providing an Application Programming Interface (API) through the new CAL-ACCESS application, which include:
  - Contract changes
  - Functional and technical requirements
  - Regulatory changes
  - Vendor certification process
  - Documentation of filer attestations

# UPDATE ON ELECTRONIC FILING SPECIFICATIONS



- Draft version 14 released on February 26, 2019
- Contains Excel specifications, XSD specifications and sample files
- Future versions will contain more detailed documentation and refinement of the specifications
- Questions regarding the draft specifications may be emailed to [PRDCARS@SOS.ca.gov](mailto:PRDCARS@SOS.ca.gov)
- Other general questions?

# PROJECT CONTACTS



- Email: [prdcars@sos.ca.gov](mailto:prdcars@sos.ca.gov)
- Website: <https://www.sos.ca.gov/campaign-lobbying/cal-access-replacement-system-project-cars-updates/>
  - View News and Updates
  - FAQs
  - Sign up to receive project updates via email



THANK YOU



Contact: [prdcars@sos.ca.gov](mailto:prdcars@sos.ca.gov)