CARS PROJECT UPDATE FOR STATE OF CALIFORNIA
FRANCHISE TAX BOARD (FTB)

JANUARY 5, 2021
11:00 AM – 12:00 PM
AGENDA

- Welcome
- Project Update
- Phased Implementation Update
- FTB New CAL-ACCESS Training Update
- Demonstrations
- Final Q&A and Wrap-Up
Completed second round of SOS testing in December

SOS User Acceptance Testing (UAT) starts in January

Stakeholder engagement meetings continue and expand to include SOS partner agencies and the media

Communications continue through website postings, updates to FAQs, and “Contact CARS” email
Phased implementation activities

➢ Continued testing by SOS and software fixes January through April 2021

➢ Implementation initially to SOS and select external users

➢ Implementation to external users by June 2021

The current CAL-ACCESS will remain up-to-date and the system of record
Benefits of phased implementation to external users

➢ Provides improved product delivery
➢ Enables SOS users to gain ability and assist external users at the time of external implementation
➢ Provides additional time for software vendors to test the API and become a certified software vendor
➢ Reduces FTB resources needed for CAL-ACCESS activities during February (FTB busy season)
Training will be scheduled in the second quarter of 2021 (as the external implementation date is finalized)

FTB and SOS have determined points of contact for training
DEMONSTRATIONS
WHERE TO FIND PROJECT INFORMATION

Visit the CAL-ACCESS project website

https://www.sos.ca.gov/campaign-lobbying/cal-access-replacement-system-project-cars-updates/

➢ View documents, FAQs, and events
➢ Sign up to receive project updates

CARS Email Address: Submit questions and comments to the CARS project team:
PRDCARS@sos.ca.gov