California Secretary of State

CAL-ACCESS Replacement System (CARS) Project

Future State Model Diagrams

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Future State Model: System Administration

Preceding Business Process Categories

N/A

Start

Configure System

End

Succeeding Business Process Categories

- User Account Maintenance
- Filer Registration
- Filer Disclosure
- Financial Transactions
- Correspondence
- User Notifications
- Filer Data Retrieval/Display
- System Reports
- User Support
- Miscellaneous
Future State Model: Filer Disclosure

Preceding Business Process Categories:
- System Administration
- Filer Registration
- Correspondence
- User Notifications

Vendor/Service Provider:
- Start
- Submit New Activity Report?
  - Yes: CARS-UC-FD-01 Enter an Activity Report
  - No: Modify Existing Activity Report?
    - Yes: CARS-UC-FD-02 Modify an Activity Report
    - No: Upload Activity Report?
      - Yes: CARS-UC-FD-03 Upload an Activity Report
      - No: Delete Activity Report?
        - Yes: CARS-UC-FD-06 Delete a Duplicate Activity Report
        - No: Identify Non-Filers?
          - Yes: CARS-UC-FD-05 Refer Non-Filer to FPPC
          - No: Activity Report Filed Timely?
            - Yes: End
            - No: Assess Fine for Late Activity Report
              - Yes: End
              - No: End

System Administration:
- Start
- Filer Registration
  - Yes: Correspondence
  - No: User Notifications
  - Yes: System Reports
  - No: Miscellaneous

Succeeding Business Process Categories:
- Financial Transactions
- Filer Data Retrieval/Display
- Correspondence
- User Notifications
- System Reports
- Miscellaneous
Future State Model: Filer Data Retrieval/Display

Preceding Business Process Categories

System Administration
User Account Maintenance
Filer Registration
Filer Disclosure

All Users

Start

Search for Public Disclosure Records?

Yes → CARS-UC-DR-01
  Search Public Disclosure Records

No → CARS-UC-DR-02
  Search Registered User Transaction History

Registered User

Save Searches?

Yes → CARS-UC-DR-05
  Manage Registered User Searches

No → CARS-UC-DR-03
  Display Detail-Level Search Records

Filer

CARS-UC-DR-04
  Format Record Presentation

CARS-UC-DR-07
  Produce Search and Reporting Output

PDR System Administrator

Start

CARS-UC-DR-06
  Maintain Predefined, Saved Searches

End

Succeeding Business Process Categories

System Reports
Future State Model: System Reports

Preceding Business Process Categories:
- System Administration
- User Account Maintenance
- Filer Registration
- Filer Disclosure
- Financial Transactions
- Correspondence
- User Support
- Miscellaneous

Registered User

Start

Make Changes or Create Reports?

Yes

CARS-UC-SR-02
Manage Reports

No

Generate Report

Yes

CARS-UC-SR-01
Generate a Report

No

Maintain Pre-defined, Saved Reports

Yes

End

Yes

CARS-UC-SR-03
Maintain Pre-defined, Saved Reports

No

Succeeding Business Process Categories:
- N/A
Future State Model: User Support

**Preceding Business Process Categories**
- System Administration
- User Account Maintenance

**PRD Staff**

Start → Account Locked?
- Yes: CARS-UC-US-01 Unlock User Account → End
- No: CARS-UC-US-01 Unlock User Account

**Registered User**

Start → User Seeks Online Help?
- Yes: CARS-UC-US-02 Online Help → End
- No: CARS-UC-US-02 Online Help

**Succeeding Business Process Categories**
- User Account Maintenance