CARS PROJECT STAKEHOLDER INPUT GROUP (SIG) MEETING

AUGUST 19, 2020
1:30 PM – 3:00 PM
AGENDA

- Welcome
- CARS Project Team Introductions
- Accomplishments in 2020
- Project Approach and Timeline
- CARS Architecture
- API Development Approach
- CARS 2020 – Sneak Peek
- Q&A / Wrap Up
SOS Team

- Julie Waddell  *(Project Sponsor)*
  Chief, SOS Political Reform Division

- Cruz Nieto
  Project Management Office Director

- Keven Star
  Solution Implementation Manager

OSaaS Team

- Carlo Grifone
  OSaaS Project Executive

- Beena Amarnath
  OSaaS Project Manager
ACCOMPLISHMENTS IN 2020

- **January 2020:** Pivoted to Salesforce as the CARS platform

- **February 2020 through July 2020**
  - Onboarded new project management team and consultants
  - Conducted competitive bid process to replace System Integrator (SI)
  - Validated requirements, scope, and timeline with new SI
  - Designed solution architecture and data model
  - Started Agile development process
PROJECT APPROACH

- Leverage experiences and knowledge gained over three years
- Adhere to statutory requirements
- Honor Stakeholder Input Group (SIG) Charter
- Provide two-way communication
  - SIG meetings (approximately every six to eight weeks)
  - CAL-ACCESS website
  - Contact CARS mailbox (PRDCARS@sos.ca.gov) for questions/comments
Local System Integrator (SI) selected in competitive process (OSaaS)

OSaaS started June 1 – Built many system components and demonstrated them to SOS

Working on three work streams with SOS integration into each

- CAL-ACCESS Replacement System (CARS)
- Data transfers from large filers (Software Vendors - SWVs)
- Portal for CARS
Building CARS in an iterative fashion

Construction based on requirements, business rules, use cases and user stories

Using multiple Subject Matter Experts (PRD, CTA, and FPPC experience)
PROJECT TIMELINE

Key Activities

- **JULY 2020 – JANUARY 2021**: Application Development
- **SEPTEMBER 2020**: Software Vendor Testing
- **OCTOBER 2020**: SOS Application Testing
- **JANUARY 2021 - FEBRUARY 2021**: SOS User Acceptance Testing
- **MID THROUGH LATE FEBRUARY 2021**: External Stakeholder Instructions
- **EVERY 6 TO 8 WEEKS**: SIG Meetings
API DEVELOPMENT APPROACH

Deliver Working Endpoints

✓ Publish Vendor API specifications
✓ Publish mock-service endpoints that provide schema and basic validation
✓ Provide Vendors testing credentials based on current CAL-ACCESS

Collaborate & Improve

✓ Host design and feedback review sessions with Vendor community
✓ Assess, prioritize and implement improvements in collaboration with Software Vendors
✓ CARS backend connection development proceeds in parallel
✓ Develop and publish support documentation

Connect to CARS

✓ Connect the Vendor APIs to backend CARS services
✓ Conduct end-to-end testing, including full record validation
✓ Provide Vendors with production credentials and instructions
✓ Publish production endpoints and services
✓ Provide training and cutover assistance
Screen shots of CARS were shown to attendees.

Screens may change prior to Go-Live – based on SOS Political Reform Division user feedback.
Future meetings: Approximately very six to eight weeks
Visit the CAL-ACCESS project website (https://www.sos.ca.gov/campaign-lobbying/cal-accessreplacement-system-project-cars-updates/)

- View documents, news and events
- Sign up to receive project updates

CARS Email Address: Submit questions and comments to the CARS project team: PRDCARS@sos.ca.gov