AGENDA

- CARS Project Update
- System Review of the New CAL-ACCESS
- Demonstrations: Lobbying & User Sign-In
- Final Q&A and Wrap-Up
SOS User Acceptance Testing (UAT) is underway

Stakeholder engagement meetings included new groups (*Good Government and Institute of Governmental Advocates (IGA)*)

Communications continue through website postings, updates to FAQs, periodic newsletters, and “Contact CARS” email
CARS PROJECT UPDATE
PHASED IMPLEMENTATION – THREE RELEASES

RELEASE 1
- Automated Functionality
  ✓ Filer Disclosures
  ✓ Filer Registration
  ✓ Correspondence
  ✓ Financial Transactions
  ✓ System Reports
- Data Retrieval / Queries
- System Administration
  (account maintenance, user notifications, etc.)

RELEASE 2
- Software Fixes
- Non-Automated Functionality
  ✓ SOS User Notes and Add'l. Correspondence
- Additional Financial Transactions
- Migrated Data and Additional Data Retrieval
- Additional System Admin. / System Notifications

RELEASE 3
- Software Fixes
- Final Data Migration
- Public Data Portal / Search
- API (Software Vendor Interface)
- SOS User Training
- Public User Instructional Materials
- System Certification
- Retirement of the legacy CAL-ACCESS

February 28, 2021
April 30, 2021
June 30, 2021
CARS PROJECT UPDATE

BENEFITS OF THE NEW APPROACH

- Provides improved product delivery (implement fixes)
- Enables SOS users to gain ability needed to assist external users
- Provides time for select external users to perform a system review and submit feedback
- Provides additional time for software vendors to test the API and become certified software vendors
- Lobbying Directory can be produced within one (legacy) system
CARS PROJECT UPDATE
IMPLEMENTATION TIMELINE

December 2020
- CAL-ACCESS Development

January 2021
- CAL-ACCESS Testing

February 2021
- API (Interface) Development and Testing

March 2021
- CAL-ACCESS System Review

April 2021
- Cutover

May 2021
- Training

June 2021
- Release 3 – June 30
  Public Users

- Release 2 – April 30

- Release 1 – February 28
  SOS & Select External Users
System review schedule and additional details to be communicated in the next two weeks.

FPPC and Stakeholder Input Group (SIG) will participate.

Input from the review will be utilized by the CARS Testing Team for consideration in June and for future releases.
DEMONSTRATIONS: LOBBYING & USER SIGN-IN
Q & A / WRAP-UP
Visit the CARS project website
https://www.sos.ca.gov/campaign-lobbying/cal-access-replacement-system-project-cars-updates/

➢ View documents, FAQs, and events
➢ Sign up to receive project updates

CARS Email Address: Submit questions and comments to the CARS project team:
PRDCARS@sos.ca.gov