CARS PROJECT
SOFTWARE VENDOR AND SERVICE PROVIDER MEETING

NOVEMBER 30, 2020
10:30 PM – 12:00 PM
Welcome
New CAL-ACCESS Development
  ▪ Progress Since Last Meeting
  ▪ Continuing and Upcoming Activities
  ▪ Phased Go-Live Approach
API Development and Testing
Q&A / Wrap Up
Completed initial development of the following
- Public Data Portal
- Candidate Registration
- Campaign Registration
- Lobbying Registration

Completed first round of SOS testing in October
Engaged stakeholders through meetings, updated the project website, and produced an October CARS Newsletter
NEW CAL-ACCESS DEVELOPMENT
CONTINUING AND UPCOMING ACTIVITIES

- Continuing development of the following
  - Financial Transaction Business Rules
  - User Accounts and Notifications
  - Correspondence
  - Disclosure Functionality (Committees, Candidates, Major Donors, Lobbying, etc.)

- SOS testing new development in December 2020
NEW CAL-ACCESS PHASED GO-LIVE APPROACH

- February 28, 2021: Initial Go-Live of the new CAL-ACCESS
  - Migration of historical data prior to initial Go-Live of the new system
  - Certification of the system at initial Go-Live (target)

- Planned “releases” of additional CAL-ACCESS functionality during the SI’s Maintenance and Operations (M&O) Phase
  - Additional Go-Lives (releases to production) on preplanned schedule
  - Updates to reference materials will be updated, if necessary
NEW CAL-ACCESS
PHASED GO-LIVE APPROACH TIMELINE

<table>
<thead>
<tr>
<th>December 2020</th>
<th>January 2021</th>
<th>February 2021</th>
<th>March/April 2021 (and ongoing)</th>
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<tbody>
<tr>
<td>1 4 7 11 14 18 21 25 28 31</td>
<td>4 8 11 15 18 22 25 29</td>
<td>1 5 8 12 15 19 22 25 28 31</td>
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- **New CAL-ACCESS Design, Development, QA, and Implementation**
- **CAL-ACCESS System (QA) Testing**
- **SOS UAT**
- **SOS Training**

System “Cutover”
(current system not available)

- **Initial Go-Live 2/28/2021**

**SI M&O and Phased Releases**
- Enhancements to functionality
- Remediation of defects
- SOS User Acceptance Testing of release functionality
- Releases to production (Go-Lives) on a preplanned schedule
API DEVELOPMENT AND TESTING
API DEVELOPMENT AND TESTING
COMPleted AND CONTINUING ACTIVITIES

- **Completed activities**
  - API “road mapping” and API design
  - Established API testing process and tools
  - Developed Mock API
  - Completed development of API sprints 1-7

- **Continuing activities**
  - API refinement of sprints 1-7
  - Development during remaining sprints
  - API Integration Testing with Software Vendors
API DEVELOPMENT AND TESTING
UPCOMING ACTIVITIES

- Software Vendor Testing
  - Invited existing software vendors planning to continue operations through Go-Live to participate in Mock API Testing
  - Will have access to the API specifications and test environment
  - Existing vendors who missed the communication can send an email request to the software vendor testing team: CARS-SVT@sos.ca.gov.

- API Specifications will be published to the CAL-ACCESS website approximately February 28 (for vendor certification starting in February 2021)
Meeting presentations and new Frequently Asked Questions (FAQs) are continuously posted to the CAL-ACCESS website.
WHERE TO FIND PROJECT INFORMATION

Visit the CAL-ACCESS project website
https://www.sos.ca.gov/campaign-lobbying/cal-access-replacement-system-project-cars-updates/

- View documents, news, and events
- Sign up to receive project updates

CARS Email Address: Submit questions and comments to the CARS project team: PRDCARS@sos.ca.gov